**INTEREST RATES MARKET NOTICE**

**Date: 3 June 2014**

**Subject:** New Financial Instrument Listing

***(TRANSSEC (RF) LIMITED – TRAA1, TRAA2, TRAB1, TRAC1, TRAD1 and TRAE1)***

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The JSE Limited has granted a listing to ***(TRANSSEC (RF) LIMITED*** on Interest Rate Market with effect from 5 June 2014 under its Asset Backed Note Programme dated 5 June 2014.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 530,000,000.00

**Bond Code**  **TRAA1**

**Nominal Value**  R 135,000,000.00

**Issue Price** 100%

**First Coupon**  7.05% (3 Month Jibar as at 29 May 2014 of 5.8%.plus 125 bps)

**Call Date/Step-up Date** 14 June 2017

**Step-up Coupon Rate** ` 3 Month Jibar plus 150 bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

 **Maturity Date** 14 June 2024

**Books Close** 6 March, 6 June, 6 September and 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September and 14 December

**Last day to register**  By 17:00 on 5 March, 5 June, 5 September and 5 December

**Issue Date** 5 June 2014

**Date Convention** Modified Following

**Interest Commencement Date** 5 June 2014

**First Interest Date** 14 September 2014

**ISIN No.** ZAG000116468

**Additional Information** Secured Class A1 Notes

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 399,000,000.00

**Bond Code**  **TRAA2**

**Nominal Value**  R 266,000,000.00

**Issue Price** 100%

**First Coupon**  7.5% (3 Month Jibar as at 29 May 2014 of 5.8%.plus 170.bps)

**Call Date/Step-up Date** 14 June 2019

**Step-up Coupon Rate** ` 3 Month Jibar plus 204 bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

 **Maturity Date** 14 June 2024

**Books Close** 6 March, 6 June, 6 September and 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September and 14 December

**Last day to register**  By 17:00 on 5 March, 5 June, 5 September and 5 December

**Issue Date** 5 June 2014

**Date Convention** Modified Following

**Interest Commencement Date** 5 June 2014

**First Interest Date** 14 September 2014

**ISIN No.** ZAG000116476

**Additional Information** Secured Class A2 Notes

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 572,000,000.00

**Bond Code**  **TRAB1**

**Nominal Value**  R 93,000,000.00

**Issue Price** 100%

**First Coupon**  7.75% (3 Month Jibar as at 29 May 2014 of 5.8% plus 195.bps)

**Call Date/Step-up Date** 14 June 2019

**Step-up Coupon Rate** ` 3 Month Jibar plus 234 bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

 **Maturity Date** 14 June 2024

**Books Close** 6 March, 6 June, 6 September and 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September and 14 December

**Last day to register**  By 17:00 on 5 March, 5 June, 5 September and 5 December

**Issue Date** 5 June 2014

**Date Convention** Modified Following

**Interest Commencement Date** 5 June 2014

**First Interest Date** 14 September 2014

**ISIN No.** ZAG000116484

**Additional Information** Secured Class B Notes

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 626,000,000.00

**Bond Code**  **TRAC1**

**Nominal Value**  R 39,000,000.00

**Issue Price** 100%

**First Coupon**  7.8% (3 Month Jibar as at 29 May 2014 of 5.8% plus 200.bps)

**Call Date/Step-up Date** 14 June 2019

**Step-up Coupon Rate** ` 3 Month Jibar plus 240 bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

 **Maturity Date** 14 June 2024

**Books Close** 6 March, 6 June, 6 September and 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September and 14 December

**Last day to register**  By 17:00 on 5 March, 5 June, 5 September and 5 December

**Issue Date** 5 June 2014

**Date Convention** Modified Following

**Interest Commencement Date** 5 June 2014

**First Interest Date** 14 September 2014

**ISIN No.** ZAG000116492

**Additional Information** Secured Class C Notes

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 589,000,000.00

**Bond Code**  **TRAD1**

**Nominal Value**  R 76,000,000.00

**Issue Price** 100%

**First Coupon**  9.2% (3 Month Jibar as at 29 May 2014 of 5.8% plus 340bps)

**Call Date/Step-up Date** 14 June 2019

**Step-up Coupon Rate** ` 3 Month Jibar plus 408 bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

 **Maturity Date** 14 June 2024

**Books Close** 6 March, 6 June, 6 September and 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September and 14 December

**Last day to register**  By 17:00 on 5 March, 5 June, 5 September and 5 December

**Issue Date** 5 June 2014

**Date Convention** Modified Following

**Interest Commencement Date** 5 June 2014

**First Interest Date** 14 September 2014

**ISIN No.** ZAG000116500

**Additional Information** Secured Class D Notes

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 609,000,000.00

**Bond Code**  **TRAE1**

**Nominal Value**  R 56,000,000.00

**Issue Price** 100%

**First Coupon**  12.3% (3 Month Jibar as at 29 May 2014 of 5.8%.plus 650 bps)

**Call Date/Step-up Date** 14 June 2019

**Step-up Coupon Rate** ` 3 Month Jibar plus 780 bps from the Step-Up and Call Date until Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

 **Maturity Date** 14 June 2024

**Books Close** 6 March, 6 June, 6 September and 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September and 14 December

**Last day to register**  By 17:00 on 5 March, 5 June, 5 September and 5 December

**Issue Date** 5 June 2014

**Date Convention** Modified Following

**Interest Commencement Date** 5 June 2014

**First Interest Date** 14 September 2014

**ISIN No.** ZAG000116518

**Additional Information** Secured Class E Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact

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